

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

A Professional Corporation  
Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, New Jersey 07602-0800  
(201) 489-3000  
(201) 489-1536 Facsimile  
Michael D. Sirota, Esq.  
Ilana Volkov, Esq.  
Attorneys for Integral Nuclear Associates, LLC, *et al.*,  
Debtors-in-Possession

---

In re:

INTEGRAL NUCLEAR ASSOCIATES,  
LLC, *et al.*,

Debtors-in-Possession.

---

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
HONORABLE NOVALYN L. WINFIELD  
CASE NOS. 07-15183; 07-15186 through 07-  
15192; 07-15194; 07-15196 through 07-  
15198; 07-15200 through 07-15210; 07-  
15213 and 07-15215 (NLW)

Chapter 11  
(Jointly Administered)

**NOTICE OF EFFECTIVE DATE OF  
MODIFIED THIRD AMENDED JOINT  
PLAN OF REORGANIZATION FOR  
CERTAIN OF THE DEBTORS AND  
THIRD AMENDED JOINT PLAN OF  
LIQUIDATION FOR LIQUIDATING  
DEBTORS**

On September 29, 2009, the United States Bankruptcy Court for the District of New Jersey entered an Order Confirming Modified Third Amended Joint Plan of Reorganization for Certain of the Debtors and Third Amended Joint Plan of Liquidation for Liquidating Debtors filed by Integral Nuclear Associates, LLC et al. (the "Modified Plan"). Given the conditions

precedent to the Effective Date set forth in Article IX of the Modified Plan were waived or satisfied on September 29, 2009, the Effective Date of the Plan was September 29, 2009.

COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.  
Attorneys For Integral Nuclear  
Associates, LLC, et al., Debtors and  
Debtors-in-Possession

By: /s/ Ilana Volkov  
Ilana Volkov

DATED: September 30, 2009